

Plan S compliance in OJS

Webinar presented to the Free Journal Network

**This webinar is being
recorded**

and auto-captioning is enabled

Welcome & introductions

- What we will cover in this webinar
 - Brief intro to Plan S and [PKP's Guide to Plan S Compliance in OJS](#)
 - Addressing specific Plan S requirements in OJS
 - Where to get more information

Please ask questions in the chat, or raise your hand and unmute at any time

- We'll demonstrate specific features and plugins using a [test journal](#) on OJS 3.3
 - Some features will look different or be unavailable for journals using older versions - we recommend upgrading to a recent version to take advantage of the latest features

Brief introduction to Plan S

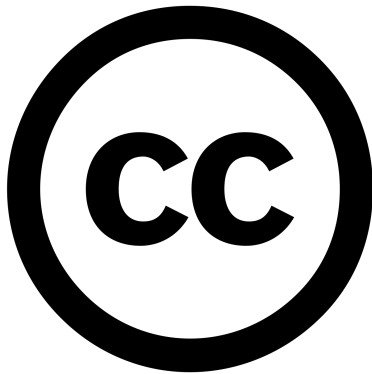
- Initiative promoting open access publishing for publicly funded research, supported by major research funders around the world (“cOAlition S”)
- Requires that authors who conduct research funded by cOAlition S funders publish in journals that meet the Plan S requirements
- Consists of [ten principles](#) and includes guidance on the [Implementation of Plan S](#) and [Technical Guidance and Requirements](#)

Introduction to PKP's Guide to Plan S Compliance in OJS

- Provides specific guidance for OJS journals who want to ensure they are complying with the Plan S requirements
- The guide follows the Plan S Technical Guidance and Requirements and links to relevant PKP documentation on specific topics
- This webinar will cover the same content as the guide, starting with the criteria required by Plan S and followed by recommended criteria

Managing journal policies in OJS

1. Review and editorial policies
2. Open access, copyright, and Creative Commons



1. Review and editorial policies

- Include details about the peer review process, publication frequency, author guidelines, codes of ethics such as statements on plagiarism and conflicts of interest, and editorial statistics
- A few places this information can be added in OJS:
 - Create section headings in [About the Journal](#)
 - Create a separate “journal policies” page on the journal website
 - Add Author Guidelines in the Workflow > Submission settings
 - Add Reviewer Guidelines in the Workflow > Review settings

Example of review and editorial policies on “About the Journal” page in OJS

[Home](#) / [About the Journal](#)

About the Journal

This is a test journal for demonstrating Plan S compliance in OJS.

 [Edit](#)

Peer Review Process

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed dictum, eros eget auctor hendrerit, sapien tellus tristique dolor, eget viverra purus nisl quis neque. Nullam eget orci orci. Sed sollicitudin vel est pulvinar rutrum. Nulla arcu justo, fermentum nec pretium vel, rutrum a ante. Praesent egestas nisi vitae consectetur ullamcorper. Aliquam molestie justo mauris, finibus egestas risus euismod sed. Morbi tempor convallis sapien non ornare. Nam nec velit nec dolor egestas tempus. Vivamus sed orci vitae ex laoreet fringilla eu quis sapien. Proin ac nibh nunc.

Publication Frequency

The journal publishes 3 issues per year.

Author Guidelines

Please see the [Submissions page](#)

Code of Ethics

Example of review and editorial policies on a custom “Journal Policies” page in the main navigation in OJS

[Home](#) / [Journal Policies](#)

Journal Policies

Peer Review Process

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed dictum, eros eget auctor hendrerit, sapien tellus tristique dolor, eget viverra purus nisl quis neque. Nullam eget orci orci. Sed sollicitudin vel est pulvinar rutrum. Nulla arcu justo, fermentum nec pretium vel, rutrum a ante. Praesent egestas nisi vitae consectetur ullamcorper. Aliquam molestie justo mauris, finibus egestas risus euismod sed. Morbi tempor convallis sapien non ornare. Nam nec velit nec dolor egestas tempus. Vivamus sed orci vitae ex laoreet fringilla eu quis sapien. Proin ac nibh nunc.

Publication Frequency

The journal publishes 3 issues per year.

Author Guidelines

Please see the [Submissions page](#)

Code of Ethics

Workflow Settings

Submission

Review

Publisher Library

Emails

 Help

Disable Submissions

Metadata

Components

Checklist

Author Guidelines

Author Guidelines

Recommended guidelines include bibliographic and formatting standards alongside examples of common citation formats to be used in submissions.

B *I* x^2 x_2    

Here are some author guidelines, including bibliographic and formatting standards.

Author Guidelines added in the
Workflow Settings

[Setup](#)[Reviewer Guidance](#)[Review Forms](#)

Review guidelines and competing interests statement added in Workflow Settings

Review Guidelines



Peer reviewers are required to evaluate the manuscript critically and constructively and to provide valid and informative comments to authors and editors, which will facilitate improvement in their work. The following list of questions can be used as a guideline for peer review. Keep in mind that all the questions will not be applicable to every paper, and that some papers will present other questions not included in this list.

Originality and currency

Competing Interests



Before reviewing a paper, the reviewer should ensure that there is no conflict of interest present. Although reviews in this journal are double anonymous, it is possible that a reviewer may be able to recognize the identity of an author. In such cases, the section editor should be contacted immediately regarding the conflict of interest so that an alternate reviewer can be assigned.

2. **Open access**, copyright, and Creative Commons

- Open Access Policy
 - Place your open access statement on the journal site - possibly under a section on the About the Journal page
 - [Recommended] Register your self-archiving policy with [Sherpa / Romeo](#)

Publisher Policy

Open Access pathways permitted by this journal's policy are listed below by article version. Click on a pathway for a more detailed view.

Published Version
[pathway a]

  None  CC BY  PMC 
 Any Website, Journal Website, +3


 OA Publishing This pathway includes Open Access publishing


 Embargo No Embargo

 Licence CC BY 4.0

 Copyright Owner Authors

 Publisher Deposit PubMed Central
Europe PMC

 Location Any Website
Author's Homepage
Institutional Repository
Named Repository (PubMed Central)
Journal Website

 Conditions Copy of License must accompany any deposit.
Published source must be acknowledged
Must link to publisher version with DOI

Example of an open access
journal's self-archiving
policy in Sherpa / Romeo

About the Journal

This is a test journal for demonstrating Plan S compliance in OJS.

[Edit](#)

Peer Review Process

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed dictum, eros eget auctor hendrerit, sapien tellus tristique dolor, eget viverra purus nisl quis neque. Nullam eget orci orci. Sed sollicitudin vel est pulvinar rutrum. Nulla arcu justo, fermentum nec pretium vel, rutrum a ante. Praesent egestas nisi vitae consectetur ullamcorper. Aliquam molestie justo mauris, finibus egestas risus euismod sed. Morbi tempor convallis sapien non ornare. Nam nec velit nec dolor egestas tempus. Vivamus sed orci vitae ex laoreet fringilla eu quis sapien. Proin ac nibh nunc.

Publication Frequency

The journal publishes 3 issues per year.

Author Guidelines

Please see the [Submissions page](#)

Open Access

This journal provides immediate open access to its content on the principle that making research freely available to the public supports a greater global exchange of knowledge.

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 - i. Creative Commons licenses are recommended.

2. Open access, **copyright**, and **Creative Commons**

- [Creative Commons Licenses](#) give permission for content to be shared and adapted under certain conditions
- Creative Commons Attribution (**CC BY**) is the most open license which requires attribution, and is the default required by Plan S
- The share-alike clause (**CC BY-SA**) and public domain dedication (**CC0**) are also acceptable
- A non-commercial license is not permitted by Plan S. No-derivatives (CC BY-ND) can be requested with justification for an individual article with permission granted by the funder.

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Readers are free to copy and redistribute the material in any medium or format and remix, transform, and build upon the material for any purpose, even commercially, providing appropriate credit is given to the author.

2. Open access, **copyright**, and **Creative Commons**

- Place copyright and license information in **two fields** in OJS:
 - **For authors:** Workflow Settings > Submission > Author Guidelines > Copyright Notice
 - **For readers:** Distribution Settings > License
- Incorporate the CC license in published articles (ie embedded in the PDF)

Journal Policies: Dashboard demonstration

Workflow Settings

Submission

Review

Publisher Library

Emails

Help

Disable Submissions

Metadata

Components

Checklist

Author Guidelines

Author Guidelines

Recommended guidelines include bibliographic and formatting standards alongside examples of common citation formats to be used in submissions.

B *I* x^2 x_2    

Here are some author guidelines, including bibliographic and formatting standards.

Copyright Notice

Require authors to agree to the following copyright notice as part of the submission process.

B *I* x^2 x_2    

Authors retain copyright of their work, with first publication rights granted to Journal of Plan S Compliance.

You hereby agree to publish your article under a [Creative Commons Attribution 4.0 International license](#).

You further warrant that:

- The submission is original, has not been formally published in any other peer-reviewed journal

Save

Copyright Notice
appears on the
Submissions page
(for authors)

[Home](#) / [Submissions](#)

Submissions

[Make a new submission](#) or [view your pending submissions](#).

Submission Preparation Checklist [Edit](#)

As part of the submission process, authors are required to check off their submission's compliance with all of the following items, and submissions may be returned to authors that do not adhere to these guidelines.

- ✓ The submission has not been previously published, nor is it before another journal for consideration (or an explanation has been provided in Comments to the Editor).
- ✓ The submission file is in OpenOffice, Microsoft Word, or RTF document file format.
- ✓ Where available, URLs for the references have been provided.

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You further warrant that:

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- You have obtained written permission from the copyright holder for the inclusion of any third party material, including images, in your submission.
- The submission does not include any instance of plagiarism
- You have made all reasonable efforts to ensure the accuracy of any factual information contained in the article, and have not falsified data findings.

The authors agree to the terms of this Copyright Notice, which will apply to this submission if and when it is published by this journal.

Copyright Notice
appears on the
Submissions page
(for authors)

Distribution Settings

License

Search Indexing

Payments

Access

Archiving

Help

Copyright Holder

- Author
- Journal
- Custom copyright statement

License

- CC Attribution-NonCommercial-NoDerivatives 4.0
- CC Attribution-NonCommercial 4.0
- CC Attribution-NonCommercial-ShareAlike 4.0
- CC Attribution-NoDerivatives 4.0
- CC Attribution 4.0
- CC Attribution-ShareAlike 4.0
- Other license URL

Copyright Year

Choose how a default copyright date is selected for an article. This default can be overridden on a case-by-case basis. If you "publish as you go", don't use the issue's publication date.

- Use the issue's publication date
- Use the article's publication date

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B *I* \times^2 \times_2    

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appear on the
published article
page (for readers)

Test article to show what a published article looks like in OJS

Sarah Jones

DOI: <https://doi.org/10.9876/jpsc.v1i1.239>

Abstract

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed mattis ex non mi vulputate, ut viverra justo placerat. Praesent neque tellus, pellentesque at purus et, consequat pulvinar purus. Donec eu nisi ultrices, hendrerit orci ac, lacinia orci. Nulla eleifend libero leo, quis dignissim justo dignissim et. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Vivamus rhoncus libero sed mi interdum dignissim. Nam risus nunc, ultrices et tempor ac, ornare eu lorem. Donec tempor dolor a sollicitudin venenatis. Mauris sed sodales eros, vel posuere tellus.



Published
2022-07-20

Issue
[Vol. 1 No. 1 \(2022\): Test issue](#)

Section
Articles

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License terms appear on the published article page (for readers)

Other general policies

- Open access journals may not have a “mirror” / “sister” journal which charges subscriptions
- Journals must be registered with the [Directory of Open Access Journals \(DOAJ\)](#) or in the process of being registered

Journal statistics

Editorial s

2021

Number of submissions: 300

Number of reviews

- Requested: 234

- Received: 189

Approval rate: 75%

Average time between submission and publication: 6 months

2020

Number of submissions: 250

Number of reviews

- Requested: 190

- Received: 175

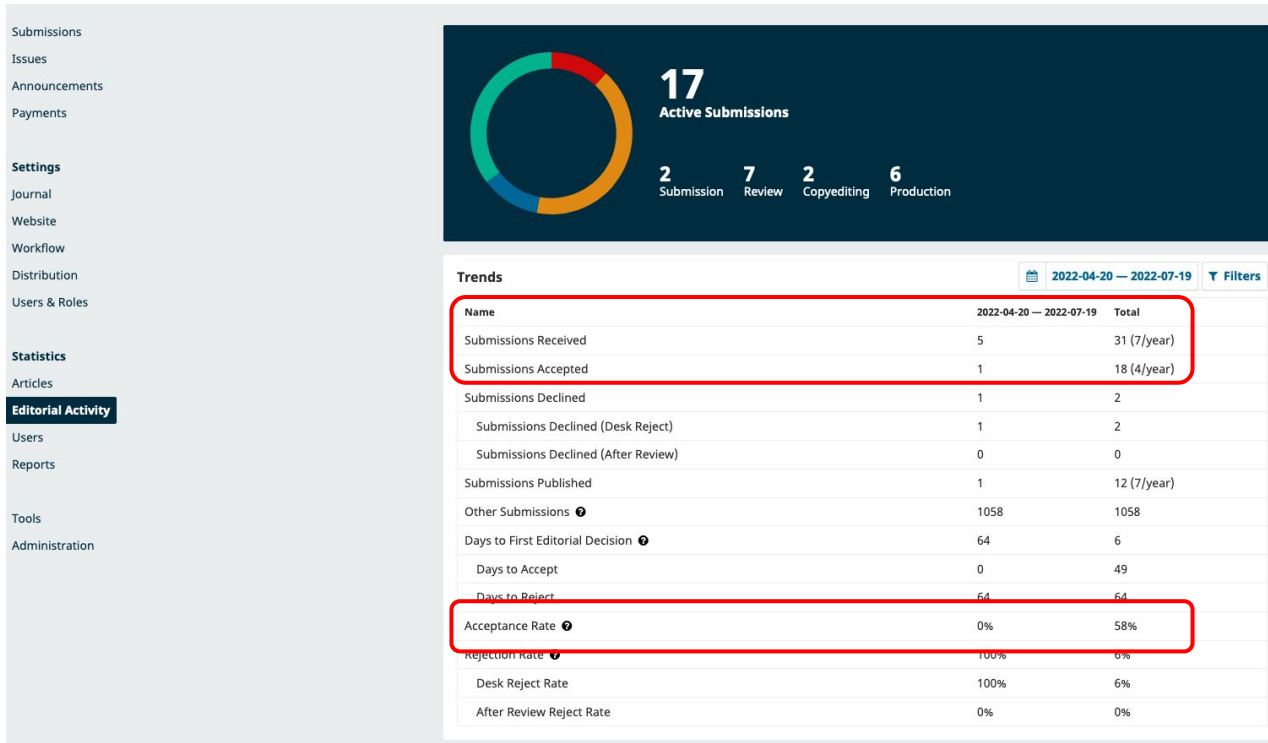
Approval rate: 75%

Average time between submission and publication: 6 months

- Annual statistics should be published on the journal site and include:
 - Number of submissions
 - Number of reviews requested & received
 - Approval rate
 - Average time between submission and publication
- Statistics can be added to
 - About the Journal
 - A separate “Editorial Statistics” [custom] page

Number of submissions received & acceptance rate

- See Editorial Activity



Number of reviews requested and received

- Download Review Report

Number of items in “Date Notified” column = number of reviews requested

Date Assigned	Date Notified	Date Confirmed	Date Completed
2021-02-04 15:18:55	2021-02-04 15:18:55	2021-02-16 17:08:13	
2021-02-04 15:21:42	2021-02-04 15:21:42	2021-02-04 15:26:04	
2021-01-08 12:24:27	2021-01-08 12:24:27	2021-01-08 12:25:13	
2021-01-22 14:21:20	2021-01-22 14:21:20		
2021-01-08 12:27:19	2021-01-08 12:27:19	2021-01-08 12:28:30	
2020-09-25 15:37:27	2020-09-25 15:37:27	2020-09-25 15:37:49	2020-09-25 15:38:10
2020-12-01 17:12:39	2020-12-01 17:12:39	2020-12-01 17:13:00	2020-12-01 17:17:43
2021-01-29 15:48:57	2021-01-29 15:48:57	2021-01-29 15:49:36	2021-02-16 17:09:28
2021-02-04 15:42:33	2021-02-04 15:42:33		
2021-05-06 17:46:28	2021-05-06 17:46:28		
2021-03-16 14:26:33	2021-03-16 14:26:33	2021-03-16 14:28:49	
2021-05-06 17:27:02	2021-05-06 17:27:02	2021-10-29 13:50:38	2021-10-29 13:51:05
2021-05-12 15:04:59	2021-05-12 15:04:59	2021-05-12 15:05:42	
2022-07-11 10:52:48	2022-07-11 10:52:48		
2021-04-28 15:01:23	2021-04-28 15:01:23	2021-04-28 15:03:36	2021-04-28 15:06:23
2021-05-06 17:35:23	2021-05-06 17:35:23	2021-09-29 11:25:29	
2022-03-01 11:26:12	2022-03-01 11:26:12		
2022-04-04 13:35:17	2022-04-04 13:35:17	2022-04-04 13:35:33	2022-04-04 13:36:04
2022-04-06 14:24:53	2022-04-06 14:24:53	2022-04-06 14:56:50	2022-04-06 14:56:50
2022-06-24 14:12:29	2022-06-24 14:12:29		
2022-06-30 09:34:25	2022-06-30 09:34:25		
2021-02-05 13:42:23	2021-02-05 13:42:23	2021-02-05 13:43:39	2021-02-05 13:46:06
2022-07-11 10:51:42	2022-07-11 10:51:42	2022-07-12 13:59:43	
2021-03-15 14:10:09	2021-03-15 14:10:09	2021-03-15 14:11:38	2021-03-15 14:17:48
2021-05-06 17:36:59	2021-05-06 17:36:59	2022-04-19 14:55:28	2022-04-19 14:55:51
2021-05-06 17:47:17	2021-05-06 17:47:17	2022-05-12 15:38:10	2022-05-12 15:38:10
2022-02-14 11:18:46	2022-02-14 11:18:46	2022-02-14 11:20:48	2022-02-14 11:23:34
2022-04-19 15:01:03	2022-04-19 15:01:03	2022-04-19 15:01:18	2022-04-19 15:01:55

Number of items in “Date Completed” column = number of reviews received

Average time between submission and publication

- Download the **View** report and **Articles** report

Submissions

Issues

Announcements

Payments

Settings

Journal

Website

Workflow

Distribution

Users & Roles

Statistics

Articles

Editorial Activity

Users

Reports

Tools

Administration

Reports

The system generates reports that track the details associated with site usage and submissions over a given period of time. Reports are generated in CSV format which requires a spreadsheet application to view.

- [PKP Usage statistics report](#)
- [Articles Report](#)
- [COUNTER Reports](#)
- [Subscriptions Report](#)
- [Review Report](#)
- [View Report](#)

[Generate custom report](#)

Look for date submitted

Look for date published

Combine these two columns into a single report

Average time between submission and publication

- Calculate the difference between date submitted and date published into a new “days to publication” column
- Calculate an average from the “Days to publication” column

Date Submitted	Date Published	Days from submission to publication
2019-12-10 21:39	2021-09-07 7:00	636.39
2020-12-15 22:31	2021-09-07 7:00	265.35
2020-12-02 1:11	2021-09-07 7:00	279.24
2021-01-23 1:09	2021-09-07 7:00	227.24
2021-01-22 22:18	2021-09-07 7:00	227.36
2021-01-23 0:10	2021-09-07 7:00	227.28
2021-02-05 21:21	2022-05-17 7:00	465.40
2021-03-16 21:18	2022-05-17 7:00	426.40
2021-05-07 0:05	2022-05-17 7:00	375.29
2021-03-15 19:29	2022-05-17 7:00	427.48
2022-02-03 1:26	2022-05-17 7:00	103.23
Average days from submission to publication		332.79

Persistent Identifiers for articles (DOIs)

- Plan S requires the use of persistent identifiers for articles, preferably Digital Object Identifiers (DOIs)

[Home](#) / [Archives](#) / [Vol. 1 No. 1 \(2022\): Test issue](#) / [Articles](#)

Test article to show what a published article looks like in OJS

Sarah Jones

DOI: <https://doi.org/10.9876/jpsc.v1i1.239>

Abstract

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed mattis ex non mi vulputate, ut viverra justo placerat. Praesent neque tellus, pellentesque at purus et, consequat pulvinar purus. Donec eu nisi ultrices, hendrerit orci ac, lacinia orci. Nulla eleifend libero leo, quis dignissim justo dignissim et. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Vivamus rhoncus libero sed mi interdum dignissim. Nam risus nunc, ultrices et tempor ac, ornare eu lorem. Donec tempor dolor a sollicitudin venenatis. Mauris sed

 PDF

Published
2022-07-20

Issue
[Vol. 1 No. 1 \(2022\): Test issue](#)

Section
Articles

License

Persistent Identifiers for articles (DOIs)

- Purchase a membership with a DOI registration agency, such as Crossref, Datacite, or mEDRA, or use your institutional membership
- Follow the steps to setup the Crossref or Datacite/mEDRA plugins with the credentials provided by the registration agency
- Note: you'll need to ensure that the Publisher and ISSN fields are completed in OJS before you can setup the DOI plugin

Persistent Identifiers for articles (DOIs)

CrossRef XML Export Plugin

Settings **Articles**

[DOI Plugin Settings](#)

The following items are required for a successful CrossRef deposit.

Public Knowledge Project 

Depositor name *

pkp-contact@sfu.ca

Depositor email *

If you would like to use this plugin to register Digital Object Identifiers (DOIs) directly with CrossRef you will need a username and password (available from [CrossRef](#)) in order to do so. If you do not have your own username and password you can still export into the CrossRef XML format, but you cannot register your DOIs with CrossRef from within OJS.

pkptemp

Username

..... 

Password

Please note that the password will be saved as plain text, i.e. not encrypted.

OJS will deposit assigned DOIs automatically to CrossRef. Please note that this may take a short amount of time after publication to process (e.g. depending on your cronjob configuration). You can check for all unregistered DOIs.

Use the CrossRef test API (testing environment) for the DOI deposit. Please do not forget to remove this option for the production.

[Save](#) [Cancel](#)

CrossRef XML Export Plugin

Settings **Articles**

Articles 

Select	ID	Author; Title	Issue	DOI	Status
<input type="checkbox"/>	239	admin: Test article to show what a published article looks like in OJS	Vol. 1 No. 1 (2022): Test issue	10.9876/jpsc.v1i1.239	Not Deposited

1 - 1 of 1 items

- Validate XML. Use this option for the XML download for the manual DOI registration.
 Only validate export. Don't download the file.

[Deposit](#) [Export](#) [Mark active](#)

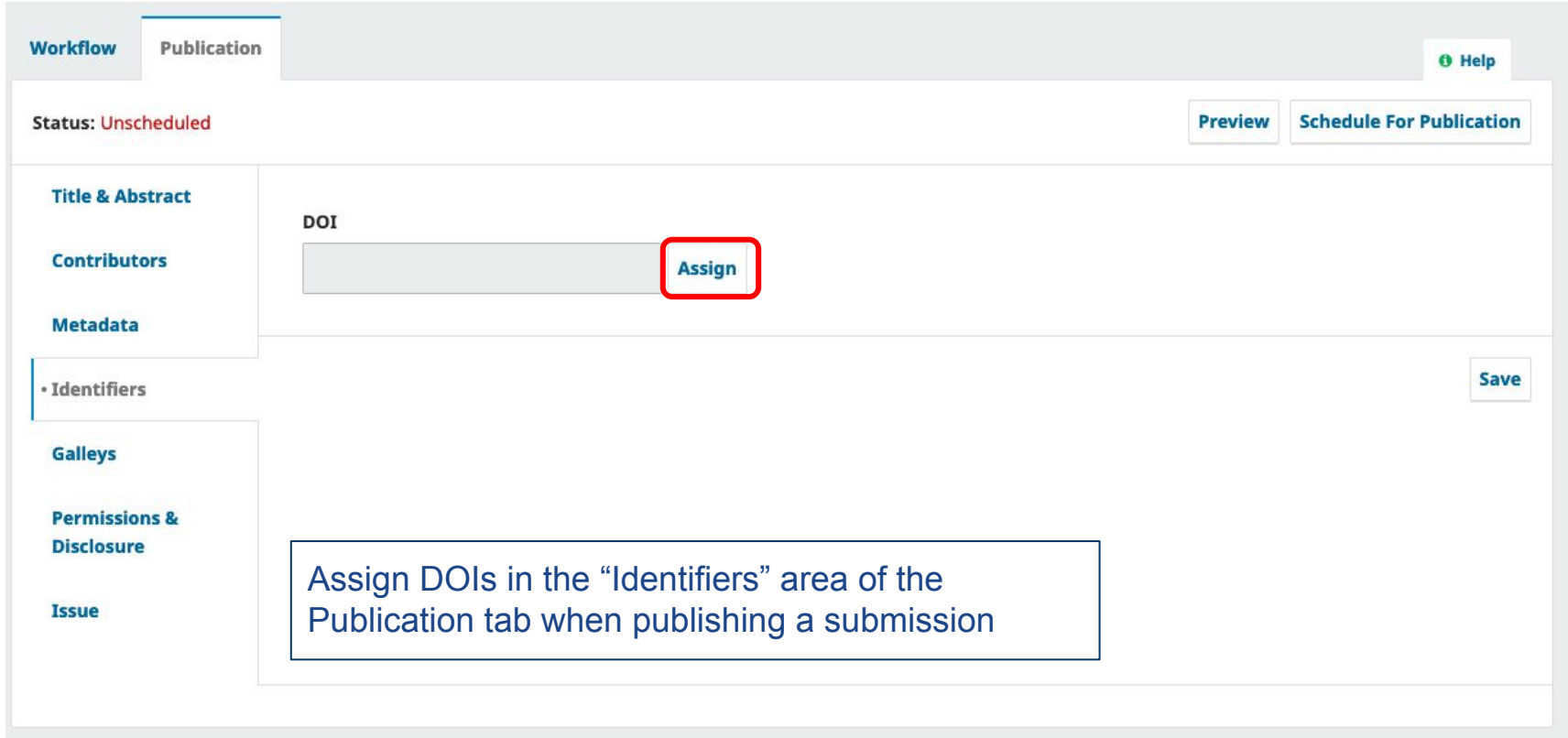
Deposit status:

- Not deposited: no deposit attempt has been made for this DOI.
- Active: the DOI has been deposited, and is resolving correctly.
- Failed: the DOI deposit has failed.
- Marked active: the DOI was manually marked as active.

Only the status of the last deposit attempt is displayed.

If a deposit has failed, please solve the problem and try to register the DOI again.

Persistent Identifiers for articles (DOIs)



The screenshot shows a web interface for managing a publication. At the top, there are two tabs: 'Workflow' and 'Publication', with 'Publication' being the active tab. In the top right corner, there is a 'Help' icon. Below the tabs, the status is 'Status: **Unscheduled**'. To the right of the status are two buttons: 'Preview' and 'Schedule For Publication'. On the left side, there is a vertical navigation menu with the following items: 'Title & Abstract', 'Contributors', 'Metadata', '• Identifiers' (which is highlighted with a blue bar), 'Galley's', 'Permissions & Disclosure', and 'Issue'. The main content area is divided into sections. The 'DOI' section contains a grey input field and a blue 'Assign' button, which is highlighted with a red rectangular box. The 'Identifiers' section is currently empty. In the bottom right corner of the main content area, there is a 'Save' button. A blue-bordered text box at the bottom of the page contains the following text: 'Assign DOIs in the “Identifiers” area of the Publication tab when publishing a submission'.

Workflow Publication Help

Status: **Unscheduled** Preview Schedule For Publication

Title & Abstract

Contributors

Metadata

• **Identifiers** Save

Galley's

Permissions & Disclosure

Issue

DOI

Assign

Assign DOIs in the “Identifiers” area of the Publication tab when publishing a submission

Article Metadata

- Follow best practices for article metadata, as described in our [Metadata Better Practices guide](#).

For example:

- Ensure metadata on the published article PDF matches the article metadata in OJS
- Use only one language per metadata field
- Review article metadata prior to publishing

Article Metadata

- Information on cOAlition S funding, at minimum the name of the funder and the grant number/identifier.
 - Install the [Funding Plugin](#) - more information about this later on
- OJS metadata meets Plan S requirements for standard interoperable non-proprietary formats, so no action is needed from journals.
- Plan S requires article metadata to be released under a CC0 Public Domain dedication - add a statement to the About the Journal page or elsewhere on the site.

Open Access

This journal provides immediate open access to its content on the principle that making research freely available to the public supports a greater global exchange of knowledge.

Authors retain copyright for their published works and are encouraged to deposit the post-print or version of record in an open access repository, with an acknowledgement that this journal is the first place of publication.

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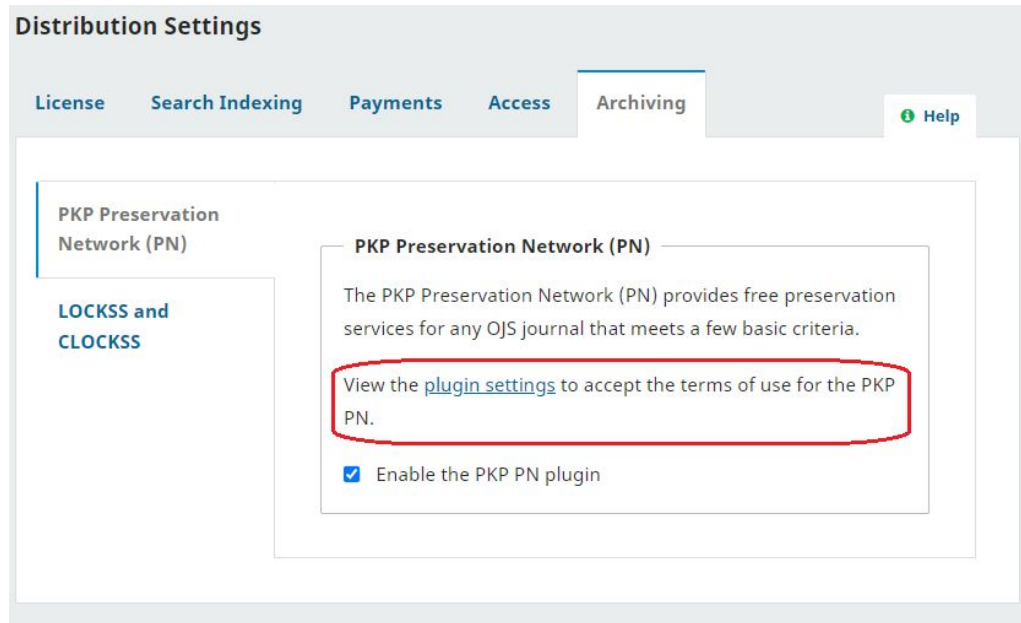
Preservation options

PKP Preservation Network (PN)

- Free for all OJS journals
- Requires OJS 3.1.2+, an ISSN and at least 1 article published
- For details see the [PKP PN guide](#)

Other preservation options:

- [Global LOCKSS Network](#) - annual fees apply
- [CLOCKSS \(Controlled LOCKSS\)](#) - annual fees apply
- [Portico](#) - annual fees apply, requires OJS 3.1.2+, manual content export needed



The screenshot shows the 'Distribution Settings' page in a web application. The 'Archiving' tab is selected. On the left, there is a sidebar with 'PKP Preservation Network (PN)' and 'LOCKSS and CLOCKSS'. The main content area is titled 'PKP Preservation Network (PN)'. It contains a paragraph: 'The PKP Preservation Network (PN) provides free preservation services for any OJS journal that meets a few basic criteria.' Below this, there is a red-bordered box containing the text: 'View the [plugin settings](#) to accept the terms of use for the PKP PN.' At the bottom of this box, there is a checked checkbox labeled 'Enable the PKP PN plugin'. A 'Help' icon is visible in the top right corner of the settings area.

Persistent identifiers for authors - ORCID [Recommended]

ORCID iD plugin for OJS 3.1.2+:

- Displays ORCID iD next to contributor's name on article page
- Can send manual or automatic requests to contributors to authenticate their ORCID iDs
- Sends article metadata to contributor's ORCID record [Member API required]
- See [ORCID iD plugin](#) for setup details

Heather Buchansky

University of Toronto

 <https://orcid.org/0000-0002-7958-3928>

Contributor's ORCID iD displayed on article page

ORCID Profile Plugin

Please configure the ORCID API access for use in pulling ORCID profile information into user and author profiles and updating connected ORCID records with new publications (only for ORCID Members).

ORCID API Settings

The ORCID API was configured globally by the host. The following credentials have been saved.

Member

ORCID API *

APP-WRYD6WNYH3PPEMZ

Client ID *

Client Secret: *hidden*

Request free Public API credentials or paid Member API credentials from ORCID

Review Location settings

Select City, Country for enabling sending reviewer information to ORCID

Canada

Country

Toronto

City

E-Mail Settings

Send e-mail to request ORCID authorization from authors when an article is accepted ie. sent to copy editing

ORCID request log

Select the amount of logging output written by the plugin

All

Persistent identifiers for organizations - ROR [Recommended]

ROR plugin for OJS 3.2+:

- Allows to look up contributor affiliation in the ROR registry
- Displays contributor's ROR affiliation on article page
- See [ROR plugin](#) for details

Manjula Ribeiro
University of Pisa 

Contributor's ROR affiliation displayed on article page

Edit Contributor ×

Name

*Given Name ** *Family Name*

Please provide the full name as the author should be identified on the published work. Example: Dr. Alan P. Mwandenga

Preferred Public Name

Contact

Email

Country

*Country **

User Details

See below to request authenticated ORCID iD

Homepage URL *ORCID iD*

Affiliation

Look up contributor's affiliation

Persistent identifiers for funders [Recommended]

Funding plugin for OJS 3.2+:

- Adds Funding data section to submission metadata & production tab
- Looks up funder name & DOI in Crossref registry
- Displays funder name and grant number(s) on article page
- See [Funding plugin](#) for details

Add funder

×

Natural Sciences and Engineering Research Council of Canada [http://dx.doi.org/10.13039/501100000038] ×

Funder name and identification

1234567 × 7654321 ×

Grant numbers

Save

Funder lookup during Submission or Production

Funding data

- [Natural Sciences and Engineering Research Council of Canada](#)
Grant numbers
1234567;7654321

Funder information displayed on article page

Full text JATS XML publishing [Recommended]

Upload an externally created XML galley and use an XML viewer within OJS:

- [eLife Lens Reader](#) - displays JATS XML as HTML galley files, with limitations
- [JATSParser plugin](#) - displays XML files on the reader front end, with limited support for JATS tags

Options/tools for XML creation & editing:

- Outsource to a professional typesetter
- See a comprehensive list of other tools in the [Who is Who in JATS report](#) (2019)
 - UPD: Texture and Open Typesetting Stack are no longer in development
 - These tools require technical expertise to use; some may be in beta

Repository Direct Deposit & OpenAire compliance [Recommended]

- [SWORD plugin](#) for OJS 3.1+
 - Facilitates metadata + full text deposit of OJS articles to SWORD-enabled repositories (e.g. DSpace-based repositories)
- [OpenAire plugin](#) for OJS 3.1+
 - Adds *oai_openaire_jats* metadata format to the OAI-PMH feed for passive harvesting
 - Adds COAR Resource Type vocabulary drop-down to journal section details
 - You can additionally share funding data via the [Funding plugin for OJS3](#)
 - Journal needs to register with OpenAire. For detailed steps see the [OpenAire plugin](#) page

Type of articles published in this section

For better OpenAIRE compliance, uses COAR Resource Type Genres http://vocabularies.coar-repositories.org/documentation/resource_types/2.0.draft/

COAR Resource Type drop-down added to journal section for OpenAire compliance

Link to externally available research data [Recommended]

1. Add the link to external research data as a remote galley
2. Forthcoming [Dataverse Plugin](#) will allow authors to deposit data into a Dataverse repository upon submission, and link to it (*currently in development*)

Create New Galley ×

Galley Label *

*Typically used to identify the file format (e.g. PDF, HTML, etc.). **

*Language **

This galley will be available at a separate website.

URL of remotely-hosted content

Open citation data [Recommended]

For CrossRef members:

1. Set your citations to “open”
 - Since 2017, all new members’ references are “open” by default
 - Earlier members can [check that their journal’s references are set to “open”](#); if not - change this setting with Crossref
2. Submit your references to Crossref
 - Use the [Crossref Reference Linking plugin](#)
 - The plugin will deposit references to Crossref and check for existing DOIs
 - There is no additional charge to Crossref members for using the plugin

Where to find further information

- [Plan S Compliance in OJS Guide](#)
- [PKP documentation](#)
- [PKP Community Forum](#)

Questions?